



TUROGE 2009

8th Turkish International Oil & Gas Conference

11th - 12th March 2009, Sheraton Hotel and Convention Center, Ankara, Turkey



HELD UNDER THE PATRONAGE OF THE MINISTRY OF ENERGY AND NATURAL RESOURCES, TURKEY

CONFERENCE PROGRAMME

Tuesday 10th March, 2009

16:00 Conference pre-registration, Sheraton Hotel and Convention centre

Hosted by:



Day 1 – Wednesday 11th March, 2009

09:00 Registration

Hosted by:



09.00 Welcome Coffee

Hosted by:



09.30 Opening Session: The Role of Turkey as a Bridge between Middle East and Europe

Honorary Chairman: Neil England, Director, ITE Group Plc Board

Welcome addresses:

Neil England, Director, ITE Group Plc Board

İsmail Bahtiyar, President, Turkish Association of Petroleum Geologists

Sevket Demirbas, President, Chamber of Geophysical Engineers

Şakir Arıkan, Deputy General Manager, BOTAŞ

Mehmet Uysal, President and CEO, TPAO

Prof. Dr. Alim Işık, Parliamentarian of Kütahya, Energy Commission of Turkish National Assembly

H.E. Dr. Mehmet Hilmi Güler, Minister of Energy & Natural Resources, Turkey

11.00 Networking Coffee Break

Hosted by:



11:30 TUROGE 2009 Official Exhibition Opening Ceremony & VIP Tour

Delegates will have the opportunity to take part in the opening ceremony of the TUROGE 2009 Exhibition and VIP Tour.

12:30 Networking and VIP Lunch

Hosted by:



13.30 Session 2: Turkey: Exploration and Production. Black Sea, the Mediterranean and beyond

- Overview of Shallow and Deep Water Exploration Potential of Black Sea
- Black Sea Infrastructure Development. Logistics and infrastructure requirements
- Overview of the exploration and production projects in Eastern Mediterranean: ongoing projects and prospects
- Exploration activities in Trace Region
- Exploration activities in South-eastern Turkey
- International E&P activities

Chairman: Prof. Dr. Volkan S. Ediger, Energy Adviser to the President of Turkey

Keynote presentations: Yurdal Öztaş, Vice President, TPAO
General Activities of TPAO in Oil and Gas Industry

Speakers:

Russell G. Bellis, Exploration Director, ExxonMobil International Limited
IOC - NOC Partnership: Maximizing Project Value

Bruno Siefken, Senior Vice-President, Upetrom Group
Black Sea infrastructure development

Omer Sahinturk, Exploration Department Manager, TPAO
Domestic E&P Activities of TPAO

Ongun Yoldemir, General Manager, Merty Energy
New Exploration Strategies, New Districts and Petroleum Potential Turkey



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Cetin Mumcuoglu, General Manager, Alaaddin Middle East

15.00 **Networking Coffee Break**

Hosted by:



15.30 **Session 3: Investment in Turkey's Oil & Gas Sector**

- Investment opportunities in the Oil & Gas Industry in Turkey
- Investment plans till 2020
- Legal issues: New Petroleum Law in Turkey
- A new natural gas strategy for Turkey
- Activities of the Energy Market Regulatory Authority (EMRA): Effects of market liberalization in utilizing new energy sources

Chairman: Tuğrul Erkin, President, DIVID

Keynote Presentation: Güngör Azim Tuna, Head of Petroleum Market Department, EMRA
Activities of EMRA in Downstream Petroleum Market

Speakers:

Richard Smellie, Managing Partner, Fenwick Elliott LLP

Private and Public International law: basic principles for cross border projects

Oguz Turkyilmaz, World Energy Council, Turkish National Committee Member of the Executive Board, President of Energy Commission Of Chamber of Mechanical Engineers

Proposals For A New Natural Gas Strategy For Turkey

Dr. iur Refik Tiryaki, Energy Expert, EMRA

The concept of vertical integration and reserve markets in the Petroleum Market Law

Philippe Hochart, Vice-President Caspian, Iran at GDF Suez Global Gas and LNG division

Which contributions and benefits to the development of energy markets in Turkey from an integrated energy company?

Mehmet Kazanci, President, GAZBIR / Natural Gas Distribution Companies Association of Turkey

Development of the Natural Gas Distribution Sector in Turkey

Hasan Ozkoc, Energy Expert, EMRA

Turkish Natural Gas Policy and the Importance of the International Gas Projects for Turkey

16.50 **Chairman's Closing Remarks**

17.00 **End of Conference Day 1**

19.00 **Official TUROGE 2009 Gala Reception**

Venue: Sheraton Hotel and Convention Center, Grand Ball Room

Hosted by:



Day 2 – Thursday 12th March, 2008

08:30 **Registration**

Hosted by:



08.30 **Welcome Coffee**

Hosted by:



08.45 **Plenary Session: Energy Security in the Region: Geopolitical Outlook**

- Global geopolitical aspects of energy concept. Specific cases for oil and gas industry
- Security of supply in the region.
- Turkey as a key player in the Region: the future of the flagship Nabucco gas pipeline
- Transporting gas to European Union: the need for alternatives routes
- Regional Cooperation: Partnership with Russia and Kazakhstan
- Turkey's national and international energy policies

Chairman: Necdet Pamir, Member of the Board, World Energy Council, Turkish National Committee

Keynote presentation: Osman Zuhtu Goksel, General Director, BTC and Board of Members, Botas

Speakers:

Matthew J. Bryza, Deputy Assistant Secretary, Department of State's Bureau of European and Eurasian Affairs, USA

Jean-Arnold Vinois, Head of Unit "Energy policy & security of supply", Directorate General for Energy and Transports, EU Commission

Energy security and the European Union

Ambassador Mihaly Bayer, Hungarian Envoy for Nabucco Project

The Nabucco Project After the Russia-Ukraine Gas Crisis and the Budapest Summit

Jeremy Ellis, Head of Business Development, RWE Supply and Trading GmbH

Nabucco and the Southern Corridor – A Partnership of Benefits: Turkey – Europe – Gas Supply Countries



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Reinhard Mitschek, Managing Director Nabucco Gas Pipeline International GmbH

2009 is a decisive year for Nabucco. Win-Win for both: Turkey and Europe

Can Suphi, Country President, BP Turkey

Baku-Tbilisi-Ceyhan (BTC) oil pipeline

11.00 Networking Coffee Break

Hosted by:



11.30 Session 2: Energy Security in the Region: Diversification of energy supply to Europe

- Overview of the Region's key pipeline projects:
 - Baku-Tbilisi-Erzurum natural gas pipeline (SCP)
 - Blue Stream natural gas project implemented in cooperation with Russia
 - Interconnector (ITGI) Turkey-Greece-Italy pipeline.
- Overview of the region's planned pipeline projects:
 - East-West energy Corridor: Turkey as an emerging key player in the region.
 - Consolidated efforts to link central Asian countries to the network through a Trans-Caspian pipeline
 - Samsun-Ceyhan pipeline. TAPCO project.

Chairman: **Jean-Arnold Vinois**, Head of Unit, Directorate General for Energy and Transports, Energy policy & security of supply, EU Commission

Keynote presentation: **Sergiy Korsunsky**, Ambassador of Ukraine in the Republic of Turkey
Pipeline Diplomacy and European Energy Security

Speakers:

Oktay Sen, Managing Director, OMV Gaz ve Enerji in Istanbul

The balance between liberalization and privatization

Süleyman Abravcı, TPAO Gas Storage Facilities Manager, TPAO

Underground gas storage project in Kuzey marmara and Degirmenkoy gas fields and capacity extension project

Elio Ruggeri, Development Director, IGI Poseidon

ITGI: status and updates

Philip Duncan Hemmens, Managing Director, TAPCO Petroleum Pipeline Company

Tapco Pipeline Project

Emre Engur, Head of Strategy Development & International Projects Dept. BOTAŞ and Procurist, Nabucco Gas Pipeline Int. GmbH

Building an energy bridge while maintaining your own supply security

13.00 Networking Luncheon

14.00 Panel Discussion

This session aims to summarize the discussion during the two day conference.

Moderator: **John Roberts**, Energy Specialist, Platts

- Prospects for the Southern Energy Corridor and the EU's drive for gas diversification.
- Promoting long-term energy stability and safety in Turkey and the region.
- The role of geopolitics in global energy security.

Panellists:

Ambassador Mihaly Bayer, Hungarian Envoy for Nabucco Project

Can Suphi, Country President, BP Turkey

Necdet Pamir, Member of the Board, World Energy Council, Turkish National Committee

Elio Ruggeri, Development Director, IGI Poseidon

Reinhard Mitschek, Managing Director, Nabucco Gas Pipeline International GmbH

15:45 Questions and Answers

16.00 End of Conference

16:00 Visiting TUROGE 2009 Exhibition

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